

Combined OGA/OGB

Performance Summary

December 31, 2016

	Date of First Draw Down	OGA/OGB Commitment	Contributed Capital	Distributed Capital	Capital Balance	Total Value to Paid-In Multiple (TVPI)	Internal Rate of Return (IRR)
Total Combined Investments		\$149,250,171	\$118,974,603	\$48,642,722	\$78,420,920	1.1	1.3%
Timberline Venture Partners, LP	Jul-99	\$5,000,000	\$5,000,000	\$971,180	\$0	0.2	-23.2%
Tamarack Mezzanine Partners, LP	Dec-99	\$1,369,921	\$1,369,921	\$0	\$0	0.0	-100.0%
Endeavour Capital Fund III, LP	Feb-00	\$7,000,000	\$7,059,090	\$18,995,752	\$0	2.7	29.7%
SmartForest Ventures I, LP	Jun-00	\$6,500,000	\$6,500,000	\$0	\$0	0.0	-100.0%
Northwest Technology Ventures, LP	Jul-02	\$14,000,000	\$13,959,325	\$3,593,927	\$3,842,264	0.5	-10.1%
Timberline Annex Fund, LP	Jun-03	\$500,000	\$500,000	\$12,291	\$0	0.0	-47.2%
Fluke Venture Partners II, LP	Apr-04	\$2,000,000	\$2,000,000	\$0	\$897,336	0.5	-7.8%
Riverlake Equity Partners Fund I, LP	May-04	\$2,000,000	\$1,968,281	\$1,962,280	\$0	1.0	-1.3%
Madrona Venture Fund III, LP	Aug-05	\$5,000,000	\$4,825,000	\$2,588,118	\$7,910,269	2.2	12.6%
OVP VII, LP	May-06	\$7,000,000	\$7,000,000	\$521,524	\$4,060,619	0.7	-5.8%
Montlake Capital II, LP	Feb-07	\$4,750,000	\$4,750,000	\$3,166,031	\$3,360,597	1.4	5.9%
Adventure Fund I, LP	Jul-07	\$3,000,000	\$2,558,327	\$3,168,250	\$1,539,770	1.8	11.6%
DFJ Frontier Fund II, LP	Dec-07	\$5,000,000	\$4,750,000	\$1,217,308	\$3,485,667	1.0	-0.2%
Oregon Angel Fund 2008, LLC	Mar-08	\$1,000,000	\$1,000,000	\$427,440	\$3,513,514	3.9	17.6%
Riverlake Equity Partners Fund II, LP	Jun-08	\$5,000,000	\$4,096,222	\$0	\$3,295,105	0.8	-6.4%
Yaletown Ventures II, LP	Oct-08	\$5,613,000	\$4,941,912	\$2,183,351	\$2,282,655	0.9	-3.2%
TL Ventures VII, LP	Dec-08	\$5,000,000	\$4,200,000	\$1,518,605	\$2,802,915	1.0	0.7%
Pivotal Investments I, LP	Jan-09	\$5,000,000	\$4,718,038	\$681,899	\$3,038,944	0.8	-5.6%
Epic Venture Partners IV, LP	Apr-09	\$5,000,000	\$4,683,365	\$1,283,470	\$6,648,379	1.7	10.1%
Oregon Angel Fund 2009, LLC	Apr-09	\$1,500,000	\$1,178,875	\$2,411,153	\$133,186	2.2	23.4%
Oregon Angel Fund 2010, LLC	Jun-10	\$1,500,000	\$1,500,000	\$210,257	\$784,433	0.7	-6.9%
Oregon Angel Fund 2011, LLC	Feb-11	\$1,500,000	\$1,500,000	\$2,327,672	\$2,330,768	3.1	39.1%
Phoenix Venture Partners, LP	Mar-11	\$5,000,000	\$3,960,457	\$0	\$3,595,319	0.9	-3.2%
2011 Oregon Angel Conferences	May-11	\$145,000	\$145,000	\$66	\$144,934	n/a	n/a
Portland Seed Fund, LP	Jun-11	\$750,000	\$739,390	\$208,061	\$357,448	0.8	-7.6%
Oregon Angel Fund 2012, LLC	Feb-12	\$1,500,000	\$1,233,511	\$565,258	\$1,222,197	1.4	8.8%
2012 Oregon Angel Conferences	May-12	\$175,000	\$175,000	\$755	\$174,245	n/a	n/a
Oregon Angel Fund 2013, LLC	Feb-13	\$1,500,000	\$1,500,000	\$65,799	\$2,184,348	1.5	11.1%
2013 Oregon Angel Conferences	Jun-13	\$222,250	\$222,250	\$0	\$222,250	n/a	n/a
Voyager Capital IV, LP	Jul-13	\$5,000,000	\$3,400,000	\$304,242	\$3,533,835	1.1	7.9%
Portland Seed Fund II, LP	Jan-14	\$1,250,000	\$1,000,000	\$0	\$847,339	Too Early	Too Early
Oregon Angel Fund 2014, LLC	Jan-14	\$1,500,000	\$1,500,000	\$0	\$1,328,704	Too Early	Too Early
2014 Oregon Angel Conferences	Jul-14	\$225,000	\$225,000	\$0	\$225,000	n/a	n/a
Women's Venture Capital Fund	Aug-14	\$500,000	\$425,000	\$0	\$385,809	n/a	n/a
Seven Peaks Ventures Fund	Nov-14	\$500,000	\$375,000	\$0	\$619,583	n/a	n/a
Founders' Co-Op III, LP	Dec-14	\$2,500,000	\$1,500,000	\$0	\$1,417,150	Too Early	Too Early
Ecotrust Forests II, LLC	Jan-15	\$2,500,000	\$1,053,930	\$0	\$1,401,197	Too Early	Too Early
Oregon Angel Fund 2015, LLC	Mar-15	\$1,500,000	\$1,500,000	\$165,578	\$1,017,684	Too Early	Too Early
Cascade Angels Fund 2016, LP	May-16	\$500,000	\$500,000	\$0	\$460,201	Too Early	Too Early
Updata Partners V, LP	Jun-16	\$4,500,000	\$1,417,500	\$0	\$1,408,580	Too Early	Too Early
Phoenix Venture Partners II, LP	Jun-16	\$5,000,000	\$710,279	\$0	\$558,179	Too Early	Too Early
Oregon Angel Fund 2016, LLC	Jul-16	\$1,500,000	\$1,500,000	\$0	\$1,500,000	Too Early	Too Early
Goode Partners Consumer Fund III, LP	Sep-16	\$5,000,000	\$1,633,930	\$92,455	\$1,568,228	Too Early	Too Early
Epic Venture Partners V, LP	Nov-16	\$7,000,000	\$700,000	\$0	\$673,208	Too Early	Too Early
K-1 Special Opportunities Fund, LP	Dec-16	\$5,000,000	\$3,500,000	\$0	\$3,649,061	Too Early	Too Early
Oregon Angel Fund 2017, LLC	n/a	\$1,500,000	\$0	\$0	\$0	Too Early	Too Early