

# Combined OGA/OGB

Performance Summary

September 30, 2017

	Date of First Draw Down	OGA/OGB Commitment	Contributed Capital	Distributed Capital	Capital Balance	Total Value to Paid-In Multiple (TVPI)	Internal Rate of Return (IRR)
<b>Total Combined Investments</b>		<b>\$157,250,171</b>	<b>\$126,432,558</b>	<b>\$57,504,952</b>	<b>\$88,274,269</b>	<b>1.2</b>	<b>2.9%</b>
Timberline Venture Partners, LP	Jul-99	\$5,000,000	\$5,000,000	\$971,180	\$0	0.2	-23.2%
Tamarack Mezzanine Partners, LP	Dec-99	\$1,369,921	\$1,369,921	\$0	\$0	0.0	-100.0%
Endeavour Capital Fund III, LP	Feb-00	\$7,000,000	\$7,059,090	\$18,995,752	\$0	2.7	29.7%
SmartForest Ventures I, LP	Jun-00	\$6,500,000	\$6,500,000	\$0	\$0	0.0	-100.0%
Northwest Technology Ventures, LP	Jul-02	\$14,000,000	\$13,966,805	\$3,593,927	\$3,740,048	0.5	-9.6%
Timberline Annex Fund, LP	Jun-03	\$500,000	\$500,000	\$12,291	\$0	0.0	-47.2%
Fluke Venture Partners II, LP	Apr-04	\$2,000,000	\$2,000,000	\$0	\$881,269	0.4	-7.4%
Riverlake Equity Partners Fund I, LP	May-04	\$2,000,000	\$1,968,281	\$1,962,280	\$0	1.0	-1.3%
Madrona Venture Fund III, LP	Aug-05	\$5,000,000	\$4,825,000	\$2,588,118	\$13,308,836	3.3	17.4%
OVP VII, LP	May-06	\$7,000,000	\$7,000,000	\$660,124	\$3,391,327	0.6	-6.8%
Montlake Capital II, LP	Feb-07	\$5,000,000	\$4,750,000	\$4,197,385	\$4,739,506	1.9	10.5%
Adventure Fund I, LP	Jul-07	\$3,000,000	\$2,558,327	\$4,856,091	\$174,707	2.0	12.1%
DFJ Frontier Fund II, LP	Dec-07	\$5,000,000	\$5,000,000	\$1,342,308	\$3,558,981	1.0	-0.4%
Oregon Angel Fund 2008, LLC	Mar-08	\$1,000,000	\$1,000,000	\$427,440	\$3,680,090	4.1	16.7%
Riverlake Equity Partners Fund II, LP	Jun-08	\$5,000,000	\$4,332,563	\$0	\$2,845,940	0.7	-10.7%
Yaletown Ventures II, LP	Oct-08	\$5,613,000	\$4,941,912	\$2,187,696	\$2,244,597	0.9	-3.1%
TL Ventures VII, LP	Dec-08	\$5,000,000	\$4,350,000	\$2,484,016	\$2,243,129	1.1	2.0%
Pivotal Investments I, LP	Jan-09	\$5,000,000	\$4,718,038	\$681,899	\$2,995,971	0.8	-5.1%
Epic Venture Partners IV, LP	Apr-09	\$5,000,000	\$4,683,365	\$4,493,771	\$4,930,399	2.0	12.3%
Oregon Angel Fund 2009, LLC	Apr-09	\$1,500,000	\$1,178,875	\$2,411,153	\$133,186	2.2	23.3%
Oregon Angel Fund 2010, LLC	Jun-10	\$1,500,000	\$1,500,000	\$210,257	\$988,627	0.8	-3.4%
Oregon Angel Fund 2011, LLC	Feb-11	\$1,500,000	\$1,500,000	\$2,327,672	\$2,330,768	3.1	36.8%
Phoenix Venture Partners, LP	Mar-11	\$5,000,000	\$4,023,959	\$0	\$3,860,272	1.0	-1.1%
2011 Oregon Angel Conferences	May-11	\$145,000	\$145,000	\$66	\$144,934	n/a	n/a
Portland Seed Fund, LP	Jun-11	\$750,000	\$750,000	\$263,450	\$413,382	0.9	-2.6%
Oregon Angel Fund 2012, LLC	Feb-12	\$1,500,000	\$1,233,511	\$674,875	\$1,114,089	1.5	7.9%
2012 Oregon Angel Conferences	May-12	\$175,000	\$175,000	\$755	\$174,245	n/a	n/a
Oregon Angel Fund 2013, LLC	Feb-13	\$1,500,000	\$1,500,000	\$86,019	\$2,170,124	1.5	9.3%
2013 Oregon Angel Conferences	Jun-13	\$222,250	\$222,250	\$0	\$222,250	n/a	n/a
Voyager Capital IV, LP	Jul-13	\$5,000,000	\$3,950,000	\$1,079,534	\$3,490,581	1.2	7.8%
Portland Seed Fund II, LP	Jan-14	\$1,250,000	\$1,000,000	\$421,359	\$1,317,705	1.7	26.6%
Oregon Angel Fund 2014, LLC	Jan-14	\$1,500,000	\$1,500,000	\$0	\$1,608,929	1.1	1.9%
2014 Oregon Angel Conferences	Jul-14	\$225,000	\$225,000	\$0	\$225,000	n/a	n/a
Women's Venture Capital Fund	Aug-14	\$500,000	\$500,000	\$24,453	\$416,747	0.9	-5.6%
Seven Peaks Ventures Fund	Nov-14	\$500,000	\$425,000	\$0	\$702,908	n/a	n/a
Founders' Co-Op III, LP	Dec-14	\$2,500,000	\$2,000,000	\$265,889	\$1,798,938	Too Early	Too Early
Ecotrust Forests II, LLC	Jan-15	\$2,500,000	\$2,043,268	\$0	\$2,547,092	Too Early	Too Early
Oregon Angel Fund 2015, LLC	Mar-15	\$1,500,000	\$1,500,000	\$176,438	\$1,118,530	Too Early	Too Early
Cascade Angels Fund 2016, LP	May-16	\$500,000	\$500,000	\$0	\$460,201	Too Early	Too Early
Udata Partners V, LP	Jun-16	\$4,500,000	\$2,368,589	\$0	\$2,472,919	Too Early	Too Early
Phoenix Venture Partners II, LP	Jun-16	\$5,000,000	\$1,655,649	\$0	\$1,548,663	Too Early	Too Early
Oregon Angel Fund 2016, LLC	Jul-16	\$1,500,000	\$1,500,000	\$0	\$1,313,023	Too Early	Too Early
Goode Partners Consumer Fund III, LP	Sep-16	\$5,000,000	\$1,692,960	\$108,754	\$1,134,010	Too Early	Too Early
Epic Venture Partners V, LP	Nov-16	\$7,000,000	\$1,820,195	\$0	\$1,758,776	Too Early	Too Early
K-1 Special Opportunities Fund, LP	Dec-16	\$5,000,000	\$3,500,000	\$0	\$4,573,570	Too Early	Too Early
Oregon Angel Fund 2017, LLC	Jul-17	\$1,500,000	\$1,500,000	\$0	\$1,500,000	Too Early	Too Early
Enlightened Hospitality Investments, LP	-	\$5,000,000	\$0	\$0	\$0	n/a	n/a
Seven Peaks Ventures Fund II	-	\$2,000,000	\$0	\$0	\$0	n/a	n/a
Women's Venture Capital Fund II	-	\$1,000,000	\$0	\$0	\$0	n/a	n/a