

# Oregon Growth Board Pre-Institutional & Oregon Growth Fund Screening Process

Pre-Institutional and Oregon Growth Fund applications due by quarter end to be considered in subsequent quarter evaluation process

Applications will be reviewed within first two weeks of each quarter by the Executive Director, with oversight by a Board Co-chair, measured against both the OGB Investing Guidelines and versus other investing opportunities the Board has available

Candidates that pass an initial screen will receive request for additional information including:

- Subscription documents
- References
- Due diligence materials
- Performance data
- Other as needed

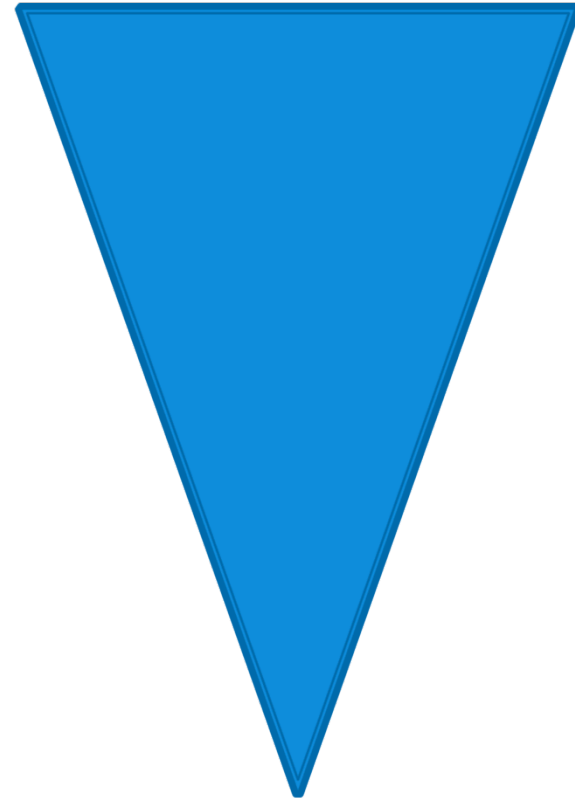
Candidates not passing an initial screen will receive a response within the first three weeks of each quarter with reasoning, and where practical, suggestions on how they might improve their chances in the future

Formal due diligence will be conducted mid-quarter

Candidates passing final screening will be formally presented to the OGB board during the last meeting of each quarter

Candidates not passing final screening will receive a response and suggestions on how they might improve their chances

Applicants



Investment

*The Oregon Growth Board will vote on investment and subsequent amount for accepted applications. Completion of the application process does not guarantee investment by the Board.*

Applications may be requested by e-mailing [info@oregongrowthboard.com](mailto:info@oregongrowthboard.com).